

# Cash Cloud, Inc Income Statement

	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24
<b>Income</b>						
Total - Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Cost of Sales</b>						
Total - Cost Of Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Gross Profit</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Expenses</b>						
50001 - Hourly - Wages	16,379	12,584	13,048	12,669	8,779	10,577
50003 - Hourly - PTO	1,680	200	-	400	-	-
50004 - Hourly - Holiday	200	-	-	200	-	-
50101 - Salary - Wages	42,500	16,385	12,692	12,692	12,692	12,692
50201 - Health Insurance	539	439	339	339	130	-
50205 - HSA Contribution	150	150	-	-	-	-
50211 - Phone Reimbursement	250	200	200	200	200	200
51001 - FICA - SS	3,681	739	173	220	1,344	1,455
51002 - FICA - Medicaid	1,155	418	370	373	314	340
51101 - NV - Unemployment	249	23	-	-	520	563
60004 - Software Service - Accounting/Admin	14,769	-	-	-	-	-
63101 - Insurance - General Liability	28,354	-	-	-	-	-
<b>Total - Expense</b>	\$ 109,905	\$ 31,139	\$ 26,823	\$ 27,094	\$ 23,979	\$ 25,828
<b>Net Ordinary Income</b>	\$ (109,905)	\$ (31,139)	\$ (26,823)	\$ (27,094)	\$ (23,979)	\$ (25,828)
<b>Other Income and Expenses</b>						
<b>Other Income</b>						
80001 - Balance Sheet Adjustments from Wind Down	(358,116)	-	-	-	12,914	-
<b>Total - Other Income</b>	\$ (358,116)	\$ -	\$ -	\$ -	\$ 12,914	\$ -
<b>Other Expense</b>						
<b>Total - Other Expense</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Net Other Income</b>	\$ (358,116)	\$ -	\$ -	\$ -	\$ 12,914	\$ -
<b>Net Income</b>	\$ (468,022)	\$ (31,139)	\$ (26,823)	\$ (27,094)	\$ (11,065)	\$ (25,828)

Note: These financials reflect the state of the Debtor's current books and records to the best of its ability. Certain periods have not been finalized as the Debtor has terminated and overwhelming majority of its staff including its accounting and finance teams.

Note: The Debtor reserves all rights to further amend, modify, or supplement this operating report as appropriate.

Note: These financial exhibits do not reflect escrow account activity.

# Cash Cloud, Inc Balance Sheet

ASSETS	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24
<b>Current Assets</b>						
<b>Actual Bank Balances</b>						
10302 - Commercial Bank - AP (3833)	180	20	20	(10)	25	60
10301 - Commercial Bank - Main (3844)	280,034	55,021	225,180	202,308	438,690	485,465
10304 - Commercial Bank - BTC (3855)	38,547	230,685	205,194	11,109	9,521	9,114
10303 - Commercial Bank - Payroll (3866)	69,064	39,029	12,962	5,133	6,690	13,062
10311 - People First - Main (6240)	199,290	323,842	170,361	169,854	169,854	169,854
10310 - People First - Trust (1752)	100	100	100	100	100	100
<b>Total Bank</b>	<b>\$ 587,215</b>	<b>\$ 648,697</b>	<b>\$ 613,817</b>	<b>\$ 388,494</b>	<b>\$ 624,880</b>	<b>\$ 677,656</b>
Machine and Other Balances	781,107	781,107	646,705	646,705	422,456	343,852
<b>Total Cash</b>	<b>\$ 1,368,321</b>	<b>\$ 1,429,803</b>	<b>\$ 1,260,521</b>	<b>\$ 1,035,199</b>	<b>\$ 1,047,336</b>	<b>\$ 1,021,508</b>
<b>Accounts Receivable</b>						
12103 - Due To/From - CM	716,057	716,057	716,057	716,057	716,057	716,057
<b>Total Accounts Receivable</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>
<b>Other Current Asset</b>						
30001 - Software Sale Note Receivable	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
<b>Total Other Current Asset</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>
<b>Total Current Assets</b>	<b>\$ 3,584,378</b>	<b>\$ 3,645,860</b>	<b>\$ 3,476,578</b>	<b>\$ 3,251,255</b>	<b>\$ 3,263,393</b>	<b>\$ 3,237,565</b>
<b>Fixed Assets</b>						
15105 - BTM - Machine Brazil	213,295	213,295	213,295	213,295	213,295	213,295
15202 - Computer Equipment	59,077	59,077	59,077	59,077	59,077	59,077
15203 - Equipment & Furniture	195,326	195,326	195,326	195,326	195,326	195,326
16105 - AD - BTM - Machine Brazil	(91,713)	(91,713)	(91,713)	(91,713)	(91,713)	(91,713)
16202 - AD - Computer Equipment	(14,757)	(14,757)	(14,757)	(14,757)	(14,757)	(14,757)
16203 - AD - Office Equipment & Furniture	(112,382)	(112,382)	(112,382)	(112,382)	(112,382)	(112,382)
<b>Total Fixed Assets</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>
<b>Other Assets</b>						
18001 - Deposit LT - Rent	-	-	-	-	-	-
18301 - Web Domain Names	-	-	-	-	-	-
18501 - Investment in Subsidiary - Brazil	42,951	42,951	42,951	42,951	42,951	42,951
18502 - Advances - Brazil (Intercompany receivable/payable)	503,681	503,681	503,681	503,681	503,681	503,681
<b>Total Other Assets</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>
<b>Total ASSETS</b>	<b>\$ 4,379,854</b>	<b>\$ 4,441,336</b>	<b>\$ 4,272,054</b>	<b>\$ 4,046,732</b>	<b>\$ 4,058,869</b>	<b>\$ 4,033,041</b>

**Balance Sheet**

	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24
<b>LIABILITIES &amp; EQUITY</b>						
<b>Current Liabilities</b>						
<b>Accounts Payable</b>						
20001 - AP - Trade	6,647,254	6,647,254	6,647,254	6,647,254	6,647,254	6,647,254
20004 - AP - Other Payables	5,184	5,154	5,154	5,154	5,154	5,154
20005 - AP - Interest Payable, Equipment Leasing, Building Rent	8,891,400	8,891,400	8,891,400	8,891,400	8,891,400	8,891,400
20011 - AP - Host Pay - Checks	1,438,107	1,438,107	1,438,107	1,438,107	1,438,107	1,438,107
20012 - AP - Host Pay - ACH	5,768,907	5,768,907	5,768,907	5,768,907	5,768,907	5,768,907
20013 - AP - Host Pay - Other	60,437	60,437	60,437	60,437	60,437	60,437
20015 - AP - Commission	17,546	17,546	17,546	17,546	17,546	17,546
20016 - AP - BTC	83,038	83,038	83,038	83,038	83,038	83,038
20031 - AP - Construction	8,544,980	8,544,980	8,544,980	8,544,980	8,544,980	8,544,980
20101 - Post Bankruptcy filing AP - Trade	341,915	341,915	341,915	341,915	341,915	341,915
20104 - Post Bankruptcy filing AP - Other Payables	773,648	773,648	773,648	773,648	773,648	773,648
20111 - Post Bankruptcy filing AP - Host Pay - Checks	137,064	137,064	137,064	137,064	137,064	137,064
20112 - Post Bankruptcy filing AP - Host Pay - ACH	446,939	446,939	446,939	446,939	446,939	446,939
20113 - Post Bankruptcy filing AP - Host Pay - Other	5,660	5,660	5,660	5,660	5,660	5,660
20116 - Post Bankruptcy filing AP - BTC	20,976	20,976	20,976	20,976	20,976	20,976
20199 - AP - Old	743,452	743,452	743,452	743,452	743,452	743,452
<b>Total Accounts Payable</b>	<b>\$ 33,926,506</b>	<b>\$ 33,926,476</b>	<b>\$ 33,926,476</b>	<b>\$ 33,926,476</b>	<b>\$ 33,926,476</b>	<b>\$ 33,926,476</b>
<b>Credit Card</b>						
20201 - Amex - 83006	424,230	424,230	424,230	424,230	424,230	424,230
<b>Total Credit Card</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>
<b>Other Current Liability</b>						
21001 - Payroll - Payable	(13,719)	(13,719)	(13,719)	(13,719)	(13,719)	(13,719)
21002 - Payroll - Deferred	301,538	301,538	301,538	301,538	301,538	301,538
21113 - State Taxes Payable - NV MBT	37,878	37,878	37,878	37,878	37,878	37,878
21202 - HSA Payable	14,947	15,097	15,097	15,097	15,097	15,097
21203 - Health Ins Payable	3,388	4,241	4,908	5,576	6,171	6,171
21204 - Dental/Vision Ins Payable	1,934	2,044	2,133	2,221	2,221	2,221
22001 - Accrued	243,607	243,607	243,607	243,607	243,607	243,607
22111 - Accrued Interest	46,236	46,236	46,236	46,236	46,236	46,236
23102 - Note Payable Current - Genesis	107,929,632	107,929,632	107,929,632	107,929,632	107,929,632	107,929,632
23103 - Secured Note - Genesis	7,784,780	7,784,780	7,784,780	7,784,780	7,784,780	7,784,780
23104 - Note Payable Current - DIP	646,378	646,378	646,378	646,378	646,378	646,378
23206 - Note Payable Current - Enigma	6,875,094	6,875,094	6,875,094	6,875,094	6,875,094	6,875,094
<b>Total Other Current Liability</b>	<b>\$ 123,871,693</b>	<b>\$ 123,872,807</b>	<b>\$ 123,873,562</b>	<b>\$ 123,874,318</b>	<b>\$ 123,874,914</b>	<b>\$ 123,874,914</b>
<b>Total Current Liabilities</b>	<b>\$ 158,222,429</b>	<b>\$ 158,223,513</b>	<b>\$ 158,224,268</b>	<b>\$ 158,225,024</b>	<b>\$ 158,225,620</b>	<b>\$ 158,225,620</b>
<b>Long Term Liabilities</b>						
27103 - Note Payable NC - EZ	1,919,929	1,919,929	1,919,929	1,919,929	1,919,929	1,919,929
27121 - Lease Capital Liab - AV Tech	1,215,623	1,215,623	1,215,623	1,215,623	1,215,623	1,215,623
27201 - Note Payable NC - CM	1,252,424	1,252,424	1,252,424	1,252,424	1,252,424	1,252,424
27204 - Note Payable NC - LF	104,758	104,758	104,758	104,758	104,758	104,758
<b>Total Long Term Liabilities</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>
<b>Total LIABILITIES</b>	<b>\$ 162,715,163</b>	<b>\$ 162,716,247</b>	<b>\$ 162,717,002</b>	<b>\$ 162,717,758</b>	<b>\$ 162,718,354</b>	<b>\$ 162,718,354</b>

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*Note:* These financial exhibits do not reflect escrow account activity.

Post Date	Account	Name	Amount	Ext Details
5/26/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	\$ 629,200.00	INCOMING WIRE FROM: FOX SWIBEL LEVIN & CARROLL LLP IOL
6/2/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	377,000.00	INCOMING WIRE FROM: PARAMOUNT MANAGEMENT GROUP LLC
6/12/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	3,000.00	MISC FEE (ESCROW REVIEW & SETUP FEE)
6/23/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	150,000.00	INCOMING WIRE FROM: GENESIS COIN, INC.
6/30/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	629,200.00	OUTGOING WIRE TO: ROCKITCOIN
7/24/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	175,000.00	INCOMING WIRE FROM: HELLER CAPITAL GROUP LLC
7/24/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	3,403,000.00	INCOMING WIRE FROM: HELLER CAPITAL GROUP LLC
7/24/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	175,000.00	OUTGOING TO: SAME DAY RETURN OF FUNDS
7/24/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	336,060.00	OUTGOING WIRE TO: ROCKITCOIN
7/27/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	113,400.00	OUTGOING WIRE TO: PROVINCE LLC
7/28/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	145,743.00	OUTGOING WIRE TO: GENESIS GLOBAL HOLDCO LLC
7/28/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	166,689.00	OUTGOING WIRE TO: AVTECH CAPITAL LLC
7/28/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	346,081.00	OUTGOING WIRE TO: ENIGMA SECURITIES LIMITED
1/23/2024	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	36,644.50	OUTGOING WIRE TO: ENIGMA SECURITIES LIMITED
2/12/2024	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	80,000.00	OUTGOING WIRE TO: CASH CLOUD INC
2/12/2024	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	107,044.50	OUTGOING WIRE TO: AVTECH CAPITAL LLC
2/29/2024	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	2,595,338.00	OUTGOING WIRE TO: CASH CLOUD INC

Note: Escrow account activity is reflected in the MOR form and absent from the financial exhibits



Post Office Box 306  
Crawford, Georgia 30630  
706-743-8184  
www.thecommercialbank.net

Cash Cloud INC  
DBA Coin Cloud  
Exchange Focused Account  
11700 W CHARLESTON STE 170 #441  
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING  
3855

01/31/24 THRU 02/29/24

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                        VIRTUAL CURRENCY CHECKING      3855
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DESCRIPTION                DEBITS      CREDITS    DATE                BALANCE
BALANCE LAST STATEMENT..... 01/31/24                9,521.25
PPD LEADBANKSELFLEND PAYMENTS CASH CLOUD INC
                                35.00                02/01/24                9,486.25
CCD HSA BANK PLAN FUND CCI468465527468
                                150.00                02/05/24                9,336.25
Ayala wire                                25,000.00 02/14/24                34,336.25
OUTGOING WIRE                25,000.00                02/15/24                9,336.25
CHECK # 1383                  172.00                02/16/24                9,164.25
CHECK # 2425                   50.00                02/23/24                9,114.25
BALANCE THIS STATEMENT..... 02/29/24                9,114.25

TOTAL CREDITS      (1)      25,000.00
TOTAL DEBITS       (5)      25,407.00
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                        YOUR CHECKS SEQUENCED
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DATE    CHECK #    AMOUNT  DATE    CHECK #    AMOUNT  DATE    CHECK #    AMOUNT
2/16    1383    172.00  2/23    2425*    50.00
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(\*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

- - - - - A V E R A G E    B A L A N C E - - - - -

AVERAGE LEDGER BALANCE:            10,123.91

-----End-of-Statement-for-above-Account-----



Post Office Box 306  
Crawford, Georgia 30630  
706-743-8184  
www.thecommercialbank.net

Cash Cloud INC  
DBA Coin Cloud  
General Account  
11700 W CHARLESTON STE 170 #441  
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING

3844

01/31/24 THRU 02/29/24

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VIRTUAL CURRENCY CHECKING 3844

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DESCRIPTION	DEBITS	CREDITS	DATE	BALANCE
BALANCE LAST STATEMENT.....			01/31/24	438,689.74
PPD THE GUARDIAN FEB GP INS CASH CLOUD INC. DBA CO	12.63		02/01/24	438,677.11
*2925 POS POSTAL PROS LV 11700 W CHARLESTON LAS VEGAS NV	23.00		02/02/24	438,654.11
*2925 POS PY *408.MORNINGSTAR ST 1650 W HORIZON RIDGE PK HENDERSON NV	415.00		02/02/24	438,239.11
CCD GOOGLE APPS_COMME US003YWPPV	4,999.20		02/05/24	433,239.91
INCOMING WIRE		80,000.00	02/12/24	513,239.91
payroll	13,000.00		02/12/24	500,239.91
Ayala wire	25,000.00		02/14/24	475,239.91
CCD BankLine Corpora ConsultFee 587025883	20,852.89		02/20/24	454,387.02
INCOMING WIRE		53,705.92	02/23/24	508,092.94
INCOMING WIRE		60,386.44	02/23/24	568,479.38
INCOMING WIRE		40,294.16	02/26/24	608,773.54
Cover monthly fee	65.00		02/27/24	608,708.54
payroll	21,000.00		02/27/24	587,708.54
BALANCE THIS STATEMENT.....			02/29/24	587,708.54

TOTAL CREDITS (4) 234,386.52  
TOTAL DEBITS (9) 85,367.72

- - - - - A V E R A G E B A L A N C E - - - - -

AVERAGE LEDGER BALANCE: 485,465.22

-----End-of-Statement-for-above-Account-----



Post Office Box 306  
Crawford, Georgia 30630  
706-743-8184  
www.thecommercialbank.net

Cash Cloud INC  
DBA Coin Cloud  
Accounts Payable  
11700 W CHARLESTON STE 170 #441  
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING  
3833

01/31/24 THRU 02/29/24

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                        VIRTUAL CURRENCY CHECKING      3833
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      DESCRIPTION                DEBITS      CREDITS      DATE      BALANCE
BALANCE LAST STATEMENT..... 01/31/24      25.00
ACH MONTHLY SERVICE FEE      30.00      02/23/24     -5.00
Cover monthly fee              65.00 02/27/24     60.00
BALANCE THIS STATEMENT..... 02/29/24     60.00

TOTAL CREDITS      (1)      65.00
TOTAL DEBITS      (1)      30.00

- - - - - A V E R A G E   B A L A N C E - - - - -
AVERAGE LEDGER BALANCE:      24.48

-----End-of-Statement-for-above-Account-----
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Post Office Box 306  
Crawford, Georgia 30630  
706-743-8184  
www.thecommercialbank.net

Cash Cloud INC  
DBA Coin Cloud  
Payroll Account  
11700 W CHARLESTON STE 170 #441  
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING  
3866

01/31/24 THRU 02/29/24

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                        VIRTUAL CURRENCY CHECKING      3866
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DESCRIPTION                DEBITS          CREDITS    DATE                BALANCE
BALANCE LAST STATEMENT..... 01/31/24                6,690.38
OUTGOING WIRE                1,800.00                02/02/24            4,890.38
payroll                      13,000.00 02/12/24        17,890.38
OUTGOING WIRE                12,913.98                02/13/24            4,976.40
payroll                      21,000.00 02/27/24        25,976.40
OUTGOING WIRE                12,913.98                02/27/24            13,062.42
BALANCE THIS STATEMENT..... 02/29/24            13,062.42

TOTAL CREDITS      (2)      34,000.00
TOTAL DEBITS      (3)      27,627.96

- - - - - A V E R A G E   B A L A N C E - - - - -
AVERAGE LEDGER BALANCE:          6,287.64
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-----End-of-Statement-for-above-Account-----



**PEOPLEFIRSTBANK®**

3100 Theodore St. • Joliet, IL 60435

RETURN SERVICE REQUESTED

CASH CLOUD INC  
DBA COIN CLOUD  
10845 GRIFFITH PEAK DR STE 200  
LAS VEGAS NV 89135-1568

**Statement Ending 02/29/2024**

CASH CLOUD INC

Page 1 of 2

Customer Number: XXXXXX6240

**Managing Your Accounts**

	BANK NAME	PeopleFirstBank
	MAILING ADDRESS	3100 THEODORE STREET JOLIET, IL 60435
	PHONE NUMBER	815-207-6200
	ONLINE ACCESS	www.peoplefirstbank.com

Service charge may include Maintenance Fee of \$10.00 and/or Paper Statement Fee of \$2.00. See account disclosure for additional information.

PRIVACY NOTICE-Federal law requires us to tell you how we collect, share, and protect your personal information. Our privacy policy has not changed and you may review our policy and practices with respect to your personal information at [www.peoplefirstbank.com](http://www.peoplefirstbank.com). We will mail you a free copy upon request if you call us at 815.207.6200.

**Summary of Accounts**

Account Type	Account Number	Ending Balance
MSB CHECKING	XXXXXX6240	\$169,853.89

**MSB CHECKING-XXXXXX6240****Account Summary**

Date	Description	Amount
02/01/2024	Beginning Balance	\$169,853.89
	0 Credit(s) This Period	\$0.00
	0 Debit(s) This Period	\$0.00
02/29/2024	Ending Balance	\$169,853.89

**Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date	Previous year-to-date
Total Overdraft Fees	\$0.00	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00	\$0.00